

# GLOSSARY

FOR INFRAPPP



## Overview

InfraPPP is a market leader intelligence platform that allows users to better understand projects and companies related to the Public-Private Partnership (PPP). It brings the most value in finding new PPP projects, M&A and Infrastructure Funds around the world and is currently divided in the following sectors: energy, industrial, social and health, telecom, transport and water & waste.

## Glossary

**Contracting Authority** - The public body (the State, regional or local authorities, bodies governed by public law, etc.) that forms partnership with a company or a consortium (private sector) in order to develop a specific project

**SPV** - Special Purpose Vehicle, also known as a special purpose entity (SPE), is a subsidiary created by a parent company

**Current stage** - The specific point in which the project is in the development process

**Date award** - The date in which the project is awarded to the selected private partner (can be a company or a consortium)

**Date cancellation** - The date the project is cancelled/ stopped for any reason

**Date construction completed/start operations** - The date on which construction of a project is finalized, and a project starts its operation

**Date contract signed** - The date on which both parties, public and private, sign an official contract for a project (usually comes after “project award” stage)

**Date financial close** - The date when a project has reached financial close

**Date modified** - The date the project was modified/updated

**Date refinancing** - The date in which the existing lenders or terms of project's financing are changed or replaced

**Financing Amount** - The total amount of credit made available to a borrower in a loan

**Investment Value** - The value an investor is willing to pay for an asset or investment. It refers to an asset's specific value based on a certain parameter

**Lenders** - Organization (banks, credit unions or other financial institutions) that has loaned funds to the developer for project's realization

**Lenders - Technical Advisor** - The company / person specialized in technical consulting/ advising during the lending process

**Lenders - Legal Advisor** - The company / person specialized in legal consulting during the lending process

**Project Owners** - The organization in charge of a project

**O&M Provider** - The person or organization that is responsible for Operations and Maintenance services of a project

**Refinancing - Bond Arranger** - The entity who is awarded by the borrower to arrange a bond issue or a loan

**Sector** - On InfraPPP, the projects are separated based on the sectors, such as energy, industrial, social & health, telecom, transport, and water & waste

**Subsector** - On InfraPPP, every sector has a subcategory: bus rapid transit (BRT) & bus, airport, biomass, cable car, courthouses, desalination, education, energy efficiency, fossil-fuel-power, geothermal, hospital & healthcare, housing, hydroelectric, information & communication technology (ICT), industrial, nuclear, oil & gas, other building & urban infrastructure, police, defense & fire station, port, power transmission, prison, railway, road, solar, street lighting, student housing, telecom, tourism, waste, waste-to-energy, waste water, water, water transport, wind

**SPV Name** - Special Purpose Vehicle (SPV) is a separate legal entity created by a company or a group of companies. The SPV is a distinct company with its own assets

**Sponsor - Financial Advisor** - The financial company / person specialized in this area that helps and supports a sponsor of a project during a transaction

**Sponsor - Technical Advisor** - The technical company / person specialized in this area that helps and supports a sponsor of a project during a transaction

**Sponsor - Legal Advisor** - The legal company / person specialized in this area that helps and supports a sponsor of a project during a transaction

**Tender document** - The file which includes all information about the project's tender process

**Type of financing** – Various sources of funding for the project. It can be a loan, capital market financing, government funding or other ones

**Type of loan** - Various forms of loan, depending on the terms of the loan arrangement. It can be a long-term loan, VAT loan, government loan, etc.